



is pleased to announce the completion of a
USD \$30,000,000 Senior Credit Facility

**Waldo's, headquartered in Mexico City,
is the leading dollar store retailer in Mexico
with over 175 single price
point stores operating under the Waldo's
and Solo Un Precio brand names.**

**The undersigned served as Waldo's Financial Advisor
in connection with the placement of the Senior Credit Facility.**

Challenger Capital Group, Ltd.

Investment Bankers

Dallas, TX

September 2005

Chicago, IL