

# Ultimate Acquisition Partners, L.P.

*has acquired*

the going concern assets and assumed certain liabilities of



with funding provided by

Mark J. Wattles

*and*

Wells Fargo Retail Finance, LLC

---

The undersigned served as Financial Advisor  
to Mark J. Wattles and arranged the Senior Credit Facility  
with Wells Fargo

---

**Challenger Capital Group, Ltd.**

**Investment Bankers**

*Dallas, Texas*

*April 2005*

*Chicago, IL*