

# **manuel**

**EXCLUSIVE**

*has completed the private placement of \$16,855,000  
of Equity Securities including*

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**\$5,855,000 of Series A Convertible Preferred Stock**

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**\$3,500,000 of Series C Convertible Preferred Stock**

*with an immediately exercisable option to purchase up to*

**\$7,500,000 of Series D Convertible Preferred Stock**

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*Manuel Exclusive, Inc. is the exclusive worldwide licensee for a clothing line  
designed in conjunction with Nashville's legendary Manuel Cuevas ("Manuel").*

*Manuel is famous for decades of custom designs for scores of legendary  
entertainers including Johnny Cash, Elvis, James Dean, John Lennon, Burt  
Reynolds, Hank Williams Jr., George Jones, Dwight Yoakam, Alan Jackson, Bob  
Dylan, ZZ Top and Mick Jagger.*

*The Manuel line will be available in high-end department stores and specialty  
boutiques in the U.S. and in select international markets through sub-license  
agreements.*

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**The undersigned served as Placement Agent  
in connection with this financing.**

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**Challenger Capital Group, Ltd.**



Dallas, TX

Chicago, IL

March 2006