



is pleased to announce the completion of a

\$120,000,000 Growth Recapitalization

financed by a new Credit Facility consisting of

\$55,000,000 Senior Secured Term Loan

\$15,000,000 Peso Denominated Revolver

\$50,000,000 Second Lien Secured Term Loan

Waldo's is the leading dollar store retailer in Mexico with over 275 stores operating under the Waldo's and Solo Un Precio brand names. The Company is headquartered in Mexico City.

The undersigned served as Financial Advisor to Waldo's in connection with the Recapitalization, placement of the debt securities listed above and the selection of



**as Lead Arranger, Book Runner & Administrative Agent
for the new Credit Facility**

Challenger Capital Group, Ltd.

Dallas, TX



Chicago, IL

October 2007