



Challenger Capital Group News

DALLAS, March 8, 2010 – Challenger Capital Group, Ltd. is excited to announce the recent closing of three successful transactions. These diverse transactions, all closed since December 2009, reflect the depth of advisory and capital raising capabilities of the firm's professionals.

We clearly understand that these transactions are a direct result of the quality companies, capable management teams and ownership groups that we represent. In a difficult transaction environment, a dedicated team effort is a necessity in getting any process across the finish line. While we see an improving transaction environment, very challenging capital markets still exist. This type of market requires middle market business owners to carefully evaluate their advisors and ensure that they understand the unique characteristics of their business. Our team has spent their entire careers advising middle market companies. We pride ourselves in listening to the objectives of the small business owner and establishing a process to achieve their strategic goals.

If your company is considering a sale, recapitalization, growth capital raise or needs financial advice, please call a Challenger banker to discuss your needs.

About Challenger Capital Group

Challenger Capital Group, a full-service investment bank with offices in Dallas and Chicago, has an impressive transaction resume that draws upon experience from a wide spectrum of industry sectors. Challenger's industry expertise includes transactions in consumer products, industrial products, food service, retail, energy, entertainment, healthcare, media, natural gas, oilfield services, publishing and the telecom sectors. For more information, please visit www.challengercapitalgroup.com.

RCL Burco Services, LLC

To begin 2010, Challenger Capital Group announced that it had secured a \$20.0 million investment for RCL Burco Services, LLC ("RCL"). Genuity Capital Partners and Torch Lake Capital provided the structured financing.

Headquartered in Fort Worth, Texas, RCL is the nation's leading material integration and construction services company serving the railroad industry. RCL provides its customers with efficient inventory procurement, warehousing, distribution and first class construction services as well as other value added services.

The capital will support RCL's growth as a result of the federally mandated "Positive Train Control" legislation and achieves management's goals of retaining a significant equity stake and involvement in ongoing operations.

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